



Powerful Cloud Technology and Services to Protect Your Investment in Your Portfolio Companies

The right technology and the right technology partner are critical to accelerating profitability, minimizing risk, and protecting investments in your portfolio of companies. Microsoft's business applications, productivity solutions, and development tools help speed efficiency gains, simplify IT operations, and provide the insight necessary for informed decision making. Velosio helps customers realize value from these systems faster by accelerating system deployment and getting companies up and running quickly – often in less than one month.

Microsoft Dynamics 365 business applications combine financials, sales, marketing, service, operations, reporting, budgeting, and commerce to help companies improve outcomes, enhance business relationships, and minimize market, regulatory and technology risks. Velosio's ecosystem of product and industry experts, cloud service offerings, valuable product add-ons, and support plans help ensure your portfolio companies experience these benefits rapidly, and you realize a high return on your investment.

As a private equity or venture capital company, you are in the business of transformation. Velosio and Microsoft make transforming your portfolio companies easier and smarter.

- Rapid, low cost, low risk technology deployment
- Predictable monthly licensing expenses
- Real-time budgeting, forecasting, reporting, and performance dashboards
- Scalable systems that support growth
- A secure Microsoft Azure cloud platform with anytime, anywhere access
- Integration into proprietary systems



**Velosio
and the Right
Technology
Equal Faster
Value**





Why Velosio?

Velosio simplifies your journey with Express Service offerings that incorporate fixed-fee, modular implementation approaches to speed implementation. We help you realize business value faster through established best practices, business process maps, and learning tools that greatly reduce the amount of time and expense associated with a new system launch. And to help ensure ongoing success, we offer post-implementation Client Success plans that include support and guidance at predictable fixed costs.

- 30+ years business solutions delivery experience
- 4,000 clients and 350 team members
- 10,000 successful projects
- Top 1% Microsoft performing partner worldwide
- Combined decades of experience working with institutional equity portfolio companies

Why Microsoft?

Microsoft's cloud-based business applications help secure your firm's future through digital transformation of your portfolio companies. Leveraging the capabilities within Dynamics 365, Microsoft 365 and Power Platform helps you integrate business practices, mitigate security risks, unify your data, get predictive insights and deliver greater results.

- Streamline relationship and opportunity management processes
- Accelerate business growth by turning relationships into revenue
- Keep your data secure and ensure regulatory compliance
- Ensure business continuity with cloud technology
- Scale up or down to meet growth
- Connect people and processes for increased productivity
- Make smarter decisions with robust business intelligence and analytics:
 - Advanced analytics and KPI monitoring coupled with rich visualizations for faster, smarter decision making for both you and your portfolio companies
 - Visibility and insight into performance and profitability in real-time across all business units
 - Mobile access to dashboards and financials
 - Ability to provide detailed analytics to interested parties during a refinancing and/or exit

Let Velosio show you how to increase profitability from your entire portfolio of businesses with a single cloud technology platform from Microsoft.



Velosio
Simplifies Your
Journey to
Higher
Profitability