Velosio

Progressus Software
Project Setup

Project Setup Wizard	Create projects in a few clicks using the Project Setup Wizard to start a quote or project. The wizard ensures that the project is correctly created with required information entered and validated.
Customizable Project Number Creation	Create one or more project numbering series for different types of projects to help view and monitor projects.
Pre-activities	Start the project process before a customer commits to the project. Create quotes that may or may not become projects to create budgets and record work against. The project and budget can be weighted according to the pipeline probability.
Activity Templates	Previous project plans or defined templates can be applied to a project from a fully user-configurable library of templates. Combine multiple templates into one larger template so the project develops as it progresses. This helps ensure the structural integrity of the projects, methods & processes and keeps the overhead low.
Flexible Project and Task Structure	Design projects to fit the way you do business by defining a flexible nested task structure. Project structures can include factors such as client, job, phase, task, work breakdown, and work types to allow better visibility into project performance.
Customizable Dimensions	Load existing or create new dimensions to record information for a project.
Internal & Customer Projects	Setup projects for internal or customer-facing projects.
Accounting and Project Integration	Simplify timely analysis and project accountability by providing a single system for project managers and accountants.
Task Dependencies	Setup dependencies between tasks to influence budget creation. Permissions are setup at the task level for items like budgets and time entry.
Pricing Discounts	Discount levels can be setup for resources, customers, items and expenses.
Setup Invoice Formats	Choose from predefined invoice formats or create custom formats based on the customers' needs. Includes support for milestone biling.

Velosio is a new leader in cloud, that simplifies your journey to NEXT. We guide you, deploying best-fit business applications that keep you ahead of the competition in today's digital-first business environment. We balance visionary ideas with pragmatism, delivering an exceptional client experience that drives business value faster.
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