

A horizontal bar with three segments: dark blue, orange, and green.

## AXIO ProServ: New Levels of **Operational Control** for your Project-based Business

AXIO Professional Services for Dynamics 365 for Finance and Operations, Enterprise edition is an end-to-end business management solution for mid-sized to multi-national project based businesses.

Our solution incorporates the power of Dynamics 365 for Finance and Operations, Enterprise edition and AXIO resource management, project management, marketing, human capital management, and financial management to deploy a comprehensive solution that spans all the important processes in your firm. The result is a modern ERP solution that provides unparalleled insight and control.

Optimized for cloud, on premise, or hybrid deployment, AXIO Professional Services for Dynamics 365 for Finance and Operations, Enterprise edition provides enterprise-class extensibility, compliance with all GAAP, IFRS, Sarbanes-Oxley, and DCAA requirements and global resource management with multi-entity, multi-currency, multi-taxation and multi-language requirements.

### Solution Differentiators

- **A Truly Global Solution** - Universal integration of resources pools, skill-sets, projects, and finances across any number of countries, companies, or other entities.
- **Scalable and Agile** - The solution can scale to a virtually unlimited number of users. The flexible and extensible systems architecture provides an agile business platform enabling rapid response to market or organizational changes.
- **Rapid Deployment and Adoption**
  - Because it is based on Dynamics 365 for Finance and Operations, Enterprise edition which works like and with familiar Microsoft software, AXIO is easier to learn to implement, manage, and use than alternative solutions driving more efficient and faster deployment and time-to-value than any other enterprise-class ERP.

## Velosio Offers:

- **Technical and Business Subject Matter Experts:** A full complement of experienced professionals that have intimate knowledge of the needs of IT Consulting, Management Consulting and Architecture and Engineering firms. These industry experts use a wide-array of best practices and tools to ensure tangible results from your systems implementation.
- **Comprehensive Services:** A full suite of information technology and business consulting services from migration and implementation to business process re-engineering.
- **RightSource:** Velosio offers a “RightSourcing” model which combines the best of our onshore and offshore resources to provide you with an optimized mix of the right skills at the right cost - without compromising the speed and quality of your project.

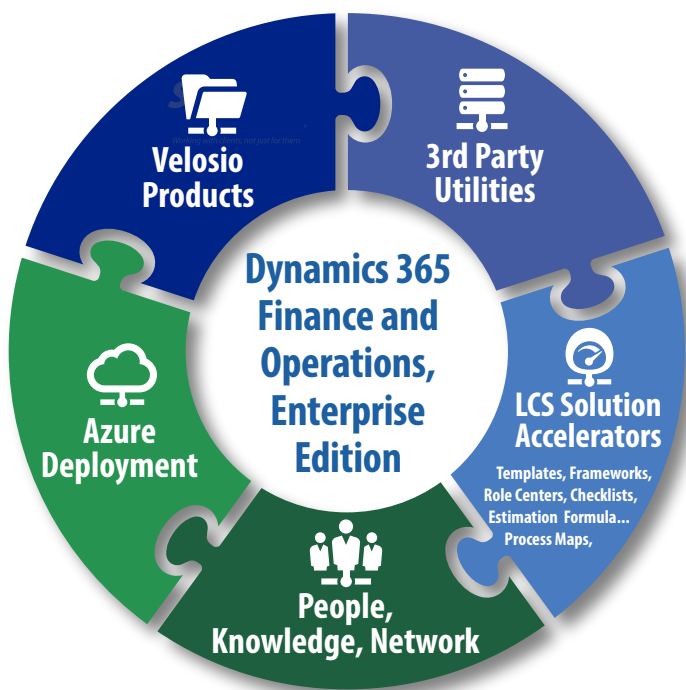
- **RightPath:** A proven, collaborative methodology that reduces risk, coupled with turnkey templates and workflows based on industry best practices, to facilitate a faster, more successful implementation.
- **Microsoft Lifecycle Services (LCS):** A cloud-based, preconfigured collaborative workspace that we leverage to optimize AXIO implementations. LCS integrates cloud infrastructure, business analysis, configuration and customization and automates interactions and changes between these elements. Lifecycle Services helps us improve the predictability and quality of your implementation by simplifying and standardizing the implementation process to realize business value faster. Multi-entity support.

## Global Features

- Multi-entity support
- Multi-language, multi-country support
- Proven global enterprise scalability
- Maximum extensibility - Layered architectural development language enables virtually any level of customization or integration

## Financials

- Multi-Company, Multi-Currency Management
- Accounts Payable
- Accounts Receivable
- General Ledger
- Fixed Asset Management
- Bank



- Advanced Credit Management
- Compliance and Regulatory Support
- Advanced Commissions Management
- Excel Budget Import Tool

## Business Intelligence and Reporting

- Ad-hoc Reporting Tool for simplified report creation
- Enhanced BI Platform
- Executive Dashboards
- Alerts and Report Scheduling
- Automated Report Distribution

## Project & Resource Management

- Flexible Project hierarchies
- User defined billing structure
- Manage resource forecasts & utilization by role or resource
- Project budgeting and management down to the activity level
- Track project progress and costs
- Capture time and expense
  - » Receipt management
  - » Corporate credit card management
  - » Travel requisition
  - » Cash advances
- Dimension defaults on time sheets
- Cross entity resource utilization and project execution

- Robust Project Management functionality with optional integration to Microsoft Project
- Project alerts and notifications
- Integrated Document Management

## Project Accounting and Billing

- Manage revenue recognition and cash flow
- Flexible revenue recognition supports multiple revenue streams: subscription, pay-as-you-go, on-demand, time & materials, etc.
- Project Costing
- Inventory management
- Overhead allocation management
- Enhanced Web Portal for Project Managers
- Global project accounting capability
- Multi-currency at project level
- Advanced Credit Management
- Compliance and Regulatory Support
- Advanced Commissions Management

### Take the first step!

We can help assess where you are and where you need to be. Learn more at [velosio.com](http://velosio.com) or call us at 1.800.589.6614.