

Let AXIO do the Heavy Lifting

TOOLS AND TECHNOLOGY FOR MICROSOFT DYNAMICS 365 FINANCE

Simplify your Dynamics 365 ERP journey.

AXIO is an enhanced framework for Dynamics 365 Finance available from Velosio as a monthly subscription. Included module enhancements, embedded best practices and intelligent automation of testing, training and support reduce risk, increase user adoption and optimize corporate performance over the life of your investment.

Pre-configuration and turnkey import packages help to focus planning and dramatically accelerate implementation.

Companies leveraging AXIO to enhance their Dynamics 365 environment experience greater adoption by employees, more reliable systems performance and a reduction in total cost of ownership by 30% or more.

Microsoft Dynamics 365

Modernize Processes

Hundreds of business processes designed for the cloud and grounded in proven best practices for a better user experience.

Mitigate Risk

Pre-configuration of core financial components and layered integration speeds deployment and allows for easier customization without sacrificing security or performance.

Move Faster

AXIO not only includes Dynamics 365 upgrades twice per year, but eases preparation with regression testing models to eliminate operational disruption.

Maximize Outcomes

Embedded learning path content and exclusive features enhance the experience throughout the entire life of your deployment.

Move Forward with Confidence

Lower your risk and optimize the performance of your most important systems throughout the entire solution lifecycle.

Modern Best Processes Built Right in.

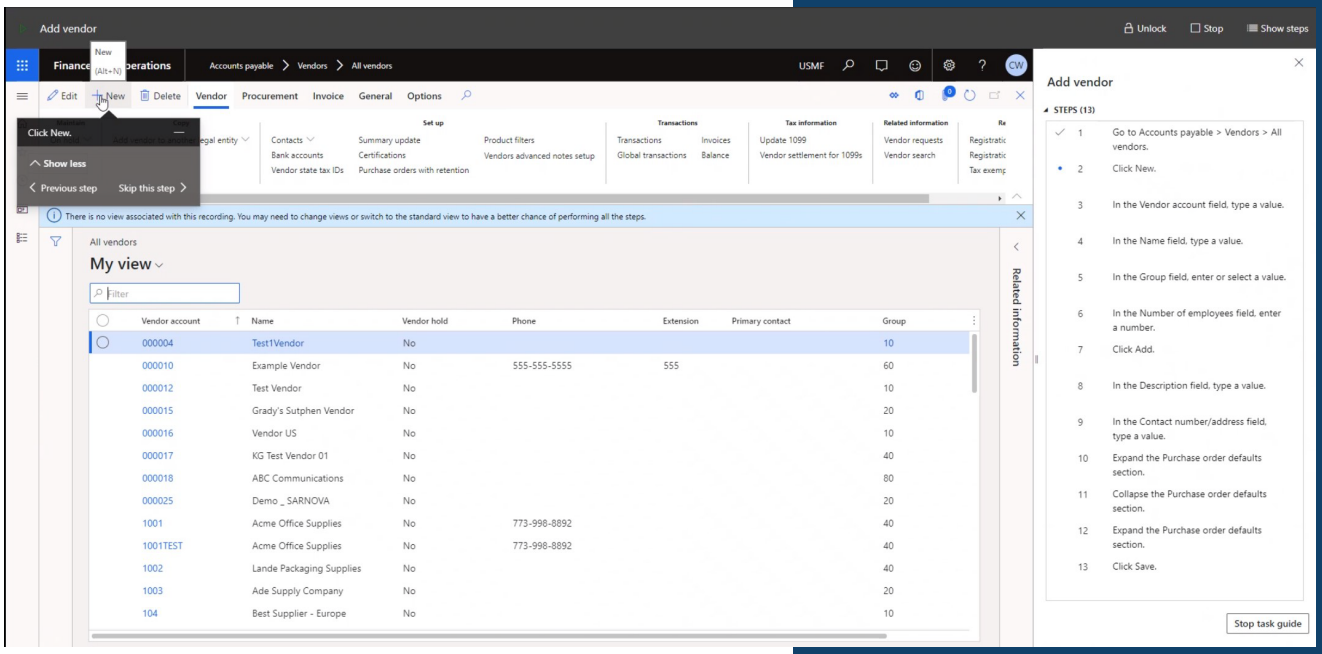
A state-of-the-art financial system for a large enterprise is about more than leveraging new technology to better automate existing processes. In fact, most companies spend up to 40% of their implementation effort re-thinking outdated processes, documenting changes, and configuring them in the new system.

AXIO comes with over 400 must-have processes grounded in best practices and garnered from thousands of deployments with companies like yours.

AXIO Best Processes are provisioned directly through Dynamics 365 Finance using LCS (*Dynamics Lifecycle Services*) to create a simple, unified user experience. Fully integrated multi-media guided help and auto-configuration of integrated "Learning Paths" streamline new user onboarding and ongoing training.

Where most ERP deployments tend to decrease in value over time due to fading process governance, AXIO preserves system value even when facing staff attrition or formal training gaps.

- Simplified User Experience
- High Adoption and Process Governance
- Regression Testing Models
- Easier Employee Onboarding
- Alignment to Best Practices

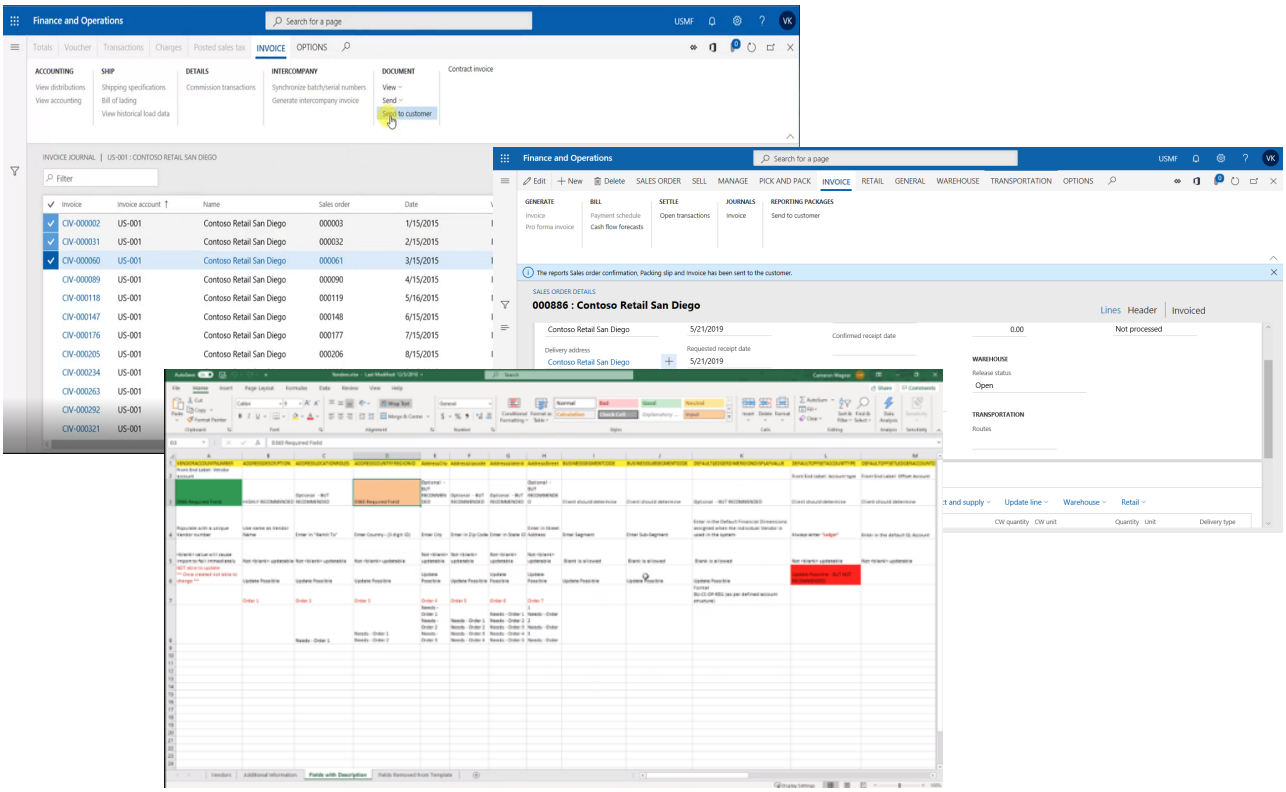


A Functioning Financial System on Day One

Configuration of a new financial system, even one as comprehensive as Dynamics 365 Finance is an enormous undertaking. Creating a new chart of accounts alone can take a great deal of time for companies with multiple entities, multi-currency, multi-taxation or multi-language requirements. That's why more than half of financials deployments end up over scope, over budget or both.

AXIO deployments are fundamentally different than traditional implementations because you start with a flexible, working financial system tested across hundreds of implementations. This includes dozens of module enhancements and added functionality that most clients pay to develop as one-off customizations. Instead of wasting time building from the ground up, the focus is on tailoring only the components that are truly unique to your business.

Even more importantly, these enhancements are updated by Velosio and applied twice per year along with standard updates to save you time and money. AXIO regression testing packages (RSAT) streamline preparation for system updates, simplify performance analysis and lower your risk.



Start Right, Move Fast and Preserve System Value.

Too often, decisions are made early in scope and configuration that have dramatic affects on system performance, cost and support requirements down the road.

AXIO helps our clients to simplify implementation and focus on the most important decisions from the very beginning. Our Process Data Packages (import templates), pre-configured modules and process library remove unnecessary costs and dramatically accelerate your implementation.

Combine a solid start with included updates, usability and features that are automatically updated as your system evolves, and you have a formula that underpins success throughout the life of your investment.

Accelerated implementation, streamlined support and a better user experience are why AXIO is able to boast as much as a 30% decrease in TCO (total cost of ownership) for Dynamics 365 Finance clients.

- Reduced Stress; Increased Confidence
- Reduction of Implementation Cost
- Lower Total Cost of Ownership (TCO)
- Decreased Risk, Fewer Errors
- Faster Time to Value, Accelerated Implementation

Microsoft Dynamics 365

Feature Rich and Fit for Today's Enterprise

AXIO spans all the important financials work across your company, including AR, AP, GL, Fixed Assets, Banking and another dozen workloads to give you unparalleled insight and control. Along with a working financial system and process library comes pre-built reporting and analytics, alerts, and an array of enhancements to simplify the management of your Dynamics 365 Finance environment.

AXIO advanced features and pre-configurations are not just designed to make the system work better. They're designed to help your employees work better and create a user experience that exceeds expectations at every turn.



AXIO eBanking

Secure connection to banking systems, native to the Microsoft Cloud, for electronic funds transfer (ACH), positive pay, and automated bank reconciliation.



AXIO Payroll Integration

Out-of-the-box integration with all major payroll systems, native to the Microsoft Cloud, including ADP, Ceridian, and Ultipro.



AXIO Integration Engine

AXIO's integration engine supplements Dataverse (Microsoft common data service), leveraging Odata connectors enabling simple, secure integration to transactional data and any and other data in Dynamics 365 Finance that is not natively connected to Dataverse.



AXIO Dashboards and KPIs

Enhanced Financial Dashboards built with Power BI and embedded in Dynamics 365 for better, more consistent operational visibility.



AXIO Landed Cost Enhancement

Define landed cost destination and rates to add to purchase entries. When PO is entered and destination is selected, a freight entry is automatically created.



AXIO Sales Order & Purchasing Barcode App

Manage inflow and outflow of inventory in the warehouse, including printing sales orders and purchase order reports with barcodes.

Warehouse user can scan sales orders and respective items through RF scanner or mobile devices while picking and packing sales items. Receiving can simply scan the purchase order and receive the items on the PO, eliminating the need to manually enter data.



AXIO Sales and Purchasing Reports Email App

Manage customer or vendor queries, share sales-related reports and even send multiple reports to a customer or vendor with a single click of a button. Automated emails can be sent to the customer's or vendor's point of contact email id, as defined in the master record. Reports are printed in a pdf format, zipped together for safe, secure communications.



AXIO Customer Invoice & Related Documents App

Improves customer invoicing process through automation added to email customer invoices when sales order invoice is posted.



AXIO Email Address Enhancement App

The Email Address Enhancer App adds flexibility and personalization to email automation, including setup of multiple user email addresses. When automated emails are generated, users select their specific email address, so emails come from a person, not a generic "admin" account. Save time by letting recipients know you sent the email so they can forward to the appropriate person if additional action is needed.



AXIO Customer Invoice Email App

In standard Microsoft Dynamics 365 Finance, to get an invoice to a customer, a user must manually print the customer invoice, save the invoice to their PC, find the saved file and then share it via email to the customer, which is a time-consuming and tedious task. With the Customer Invoice Email App, an automated process is in place to email customer invoices when the sales order invoice is posted.

Velosio Maintains the Apps, Not You.

Many of these apps can be produced as one-off customizations during implementation, but would result additional up-front planning and development costs. As part of the AXIO fraemwork, not only do you forgo these costs, but any troubleshooting, version updates and future maintenance costs are already included.

AXIO

for MICROSOFT DYNAMICS 365 FINANCE

Discover how AXIO can lower risk and optimize Dynamics 365 performance throughout the entire solution lifecycle.

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